

Employment / Income Information

Employer: _____

Rate of Pay: _____ Pay Cycle: _____ (Weekly, Bi-weekly, etc) How long employed? _____

Average Gross (before deductions) per paycheck: _____ Average bring home per paycheck: _____

Do you Contribute a 401(k) or other retirement account? No Yes Approximate Amount: _____

Do you have a 401(k) Loan? _____ Amount of Loan _____ Payment from each Check: _____

Is your paycheck direct deposited? _____ Name of Bank & Acct #: _____

Spouse Employer: _____

Rate of Pay: _____ Pay Cycle: _____ (Weekly, Bi-weekly, etc) How long employed? _____

Average Gross (before deductions) per paycheck: _____ Average bring home per paycheck: _____

Do you Contribute to a 401(k) or other retirement account? No Yes Approximate Amount: _____

Do you have a 401(k) Loan? _____ Amount of Loan _____ Payment from each Check: _____

Is your paycheck direct deposited? _____ Name of Bank & Acct #: _____

Other Sources of Income: (Estimate Monthly)

Social Security Retirement: _____

Child Support: _____

Social Security Disability: _____

Veterans Benefits: _____

Social Security Income: _____

Co-tenant Contribution: _____

Rental Income: _____

Family Contribution: _____

Pension: _____

Business Income: _____

Other: _____

Do you typically receive a tax refund each year? No Yes Approximate Amount: _____

Have you filed tax returns for the past four years? No Yes

If you have not filed tax returns for the last four years, what years are due? _____

Why have the returns not been filed?

Do you own a business or have you owned a business in the last 8 years? Please Describe:

Real Estate

Do you owe for your house? No Yes If yes, answer below. Exemption Amount: _____

Property Address: _____

Mortgage Holder: _____

Total Payoff: _____

Monthly Payment: _____

Payments Behind: _____

Does your payment include insurance? No Yes

Does your payment include property taxes? No Yes

Are you behind on your taxes? No Yes How Much? _____

Your value of the property: _____ County value of the Property: _____

Is foreclosure pending? No Yes Sale Date: _____ Do you want to keep it? No Yes

2nd Mortgage Holder: _____

Total Payoff: _____

Monthly Payment: _____

Payments Behind: _____

Other Real Estate (Timeshare, Lease-Purchase, Life Estate, etc.): _____

Other Secured Loans (including title pawns)

Property used for loan (if vehicle, list year, make, model and <u>mileage</u>)	Creditor	Balance (payoff)	Monthly pmt & # of pmts behind	Purchase Date of Property	Value of Property	Keep Y or N

Do you own any vehicles clear of liens? (Automobiles, motorcycles, trailers, etc...) No Yes

Describe the property and list the approximate value: _____

Debts not secured by property (do not include totals from above)

Student Loans: \$ _____	Credit Cards: \$ _____
IRS: \$ _____	Medical Debt: \$ _____
Back Child Support: \$ _____	Finance Companies, Pay Day loans, etc: \$ _____
Back Alimony: \$ _____	Other: \$ _____
	Total: \$ _____

Please answer all questions

Are you being garnished? No Yes By Whom? _____

Are you being threatened with a repossession action? No Yes By Whom? _____

Are you being sued by a creditor? No Yes By Whom? _____ Court date: _____

Are any of your debts owed jointly with someone other than your spouse? No Yes

Co-Borrower's Name(s): _____

Have you or your spouse filed bankruptcy in the last 10 years? No Yes Est. Date? _____

If yes, which Chapter of Bankruptcy? 7 13 11 Other: _____

Are you or your spouse suing or thinking about suing anyone at this time? No Yes

Are you expecting or entitled to receive any inheritance? No Yes

Have you sold anything worth \$500 in the last four years? No Yes
Date Sold: _____ Item Sold: _____

Have you given property worth \$500 or more away in the last four years? No Yes
Date Given: _____ Item Given: _____

Have you traded property worth \$500 or more in the last four years? No Yes
Date Traded: _____ Item Traded: _____

Do you have a credit card or unsecured loan with a lender to whom you owe a secured debt or with whom you bank? No Yes

Have you pledged personal property to secure a loan within the past two years? No Yes

Have you used credit cards or renewed credit in the last 90 days including auto loans? No Yes

Are you leasing any real estate or personal property (rent to own)? No Yes

Do you have a time share or condominium in your name? No Yes _____

Have you paid or repaid any family members or friends in last two Years? No Yes